



Excel Academy Massachusetts

Board of Trustees - Finance Committee Meeting

Date and Time

Monday October 27, 2025 at 8:30 AM EDT

Location

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Meeting ID: 262 455 709 361 6

Passcode: Z7yJ728g

Meeting Notice Posted Publicly: 10/17/24

Please note: All items listed on the agenda are subject to a possible vote by the Board of Trustees or its subcommittees.

Agenda

	Purpose	Presenter	Time
I. Opening Items			8:30 AM
A. Record Attendance	Discuss	Arthur Kaynor	
B. Call the Meeting to Order	Discuss	David Stolow	1 m
C. Public Comment	Discuss	Arthur Kaynor	1 m

	Purpose	Presenter	Time
D. Approve Prior Meeting Minutes	Approve Minutes	Arthur Kaynor	1 m
Approve minutes for Board of Trustees - Finance Committee Meeting on September 30, 2025			
II. Finance			8:33 AM
A. Review & Accept Excel Academy MA FY25 (SY24-25) Annual Audit	Vote	AAF & Excel Finance Team	30 m
<ul style="list-style-type: none"> • Excel Academy MA FY25 Audit presentation • Vote to accept the Excel Academy MA FY25 Audit by the Excel Academy MA Finance Committee 			
Link to Excel Academy FY25 Audit Files			
B. Review & Accept Friends of Excel Academy FY25 Audit	Discuss	AAF & Excel Finance Team	30 m
<ul style="list-style-type: none"> • Friends of Excel Academy FY25 Audit presentation • Vote to accept the Friends of Excel Academy FY25 Audit by the Friends of Excel Academy Finance Committee 			
Link to Excel Academy FY25 Audit Files			
C. Board member discussion with AAF auditors, without management staff present	Discuss	AAF	15 m
III. Other Business			
N/A - No discussion or voting topics for this meeting			
IV. Closing Items			9:48 AM
A. Adjourn Meeting	Vote	David Stolow	1 m

The public is welcome to attend any meeting of the Board of Trustees or its subcommittees. If communication assistance (readers/ interpreters/captions) or any other accommodations are needed to ensure equal participation, please contact Arthur Kaynor at akaynor@excelacademy.org at least two (2) business days prior to the meeting. Any changes in the agenda will be posted on Excel Academy Charter School's website, Excel's

principal place of business, and will be electronically filed with the Secretary of State at least forty-eight (48) hours in advance of the meeting. If you would like to attend a Board meeting and provide public comment, please sign up 48 hours in advance here: <https://forms.gle/7315BJ7v1bHGGh2Q9>.

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